

Fort Bend Central Appraisal District
 2801 B.F. Terry Blvd.
 Rosenberg, Texas 77471-5600
 Phone: (281)344-8623



CCS
04-04

APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION FOR YEAR(S) _____

If you owned and occupied this property as your principal residence on **January 1st of the prior year**, you may be eligible for an exemption. Do you wish to apply for a prior year exemption? Yes No

For appraisal district use only:
 Legal description: _____ R# _____
 Account # _____

**STEP 1:
 Owner's Name & Address;
 You Must Totally Complete Step 1 before Proceeding**

Owner's Name-last name, first name (PLEASE PRINT)	Date of Birth:
Current Mailing Address (number and street)	Street Address if different from Mailing:
City, State, ZIP Code:	Phone # (area code & number)
Your % Ownership in Property:	Home: _____ Work: _____
Date you first occupied this residence?	Other Owner's Name(s) (if any) ,% Ownership & Relationship:
Do all Owners Occupy this Property?	

**STEP 2:
 Mobile Home Owners Only**

MOBILE HOMES: Give make, model and identification number.
 Make, Model and Identification number: _____
ATTACH a copy of document of title from the Texas Department of Housing and Community Affairs if home is 8' X 40' or larger and document has not been canceled or verified copy of the purchase contract that shows you as the owner of the mobile home.

**STEP 3:
 Check Exemptions that Apply to You**

GENERAL RESIDENTIAL EXEMPTION: You qualify for this exemption if (1) you owned this property on January 1; (2) it was your residence homestead on January 1; (3) you have not claimed a residence homestead exemption on any other property.

DELETE PREVIOUS EXEMPTION ON: _____ FOR : _____
 (street address, city, county)

OVER-65 EXEMPTION: You qualify for this exemption if you are 65 years of age or older. This exemption also includes a school tax limitation, or ceiling. You can not claim a disability exemption if you claim this exemption. You must apply before the first anniversary of your qualification date for that tax year.
 Your date of birth: ____ / ____ / _____. Please furnish proof of age.*
 * **Must furnish proof of age (for example birth certificate, Medicare Card, Driver's License) for over-65 and over-55 exemptions**
 Please check if you will transfer a tax ceiling from your last home. Yes No

DISABILITY EXEMPTION: You qualify for this exemption if you qualify for the general homestead exemption and on January 1 you were under a disability for the purposes of payment of disability benefits under the federal Old Age, Survivor's and Disability Insurance Act OR you met the definition of disabled in that Act. You can **not** claim an over-65 exemption if you claim this exemption. The **DISABLED VETERANS EXEMPTION** requires a different form.
Must furnish CURRENT proof of disability from Social Security with date of disability.
 Please check if you will transfer a tax ceiling from your last home. Yes No

OVER-55 OR DISABLED PERSONS' SURVIVING SPOUSE OF A PERSON WHO RECEIVED THE OVER-65 OR DISABLED PERSON EXEMPTION: You qualify for an extension of the over-65 or disabled person exemption and the school tax limitation if (1) you were 55 years of age or older on the date your spouse died; (2) your deceased spouse was receiving the over-65 or disabled person exemption on this residence homestead or would have applied and qualified before the spouse's death in the tax year; and (3) your spouse died on or after December 1, 1987 (for school tax limitation).
 Your date of birth: ____ / ____ / _____. Please attach a copy of death certificate and furnish your proof of age.*
 Name of deceased spouse: _____ Date of death: _____

**STEP 4:
 Answer if Applies**

COOPERATIVE HOUSING RESIDENTS: Do you have an exclusive right to occupy this unit because you own stock in a cooperative housing cooperation? Yes No

**STEP 5:
 Must Sign and Date the Application**

By signing this application, you state that you are qualified for the exemptions checked above. You state that the facts in this application are true and correct. You also state that you do not claim an exemption on another residence homestead. You must notify the chief appraiser if and when your right to the exemption(s) end. **You swear or affirm that you have read and understand the penalty for filing a false statement.**

SIGN HERE ➔ Authorized Signature	Date
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If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10. (SEE OTHER SIDE) ➔

General Residential Homestead Exemptions. You may only apply for residence homestead exemptions on one property in a tax year. Fill out the other side of this application completely. To qualify for homestead exemptions, you must own and reside in your home on January 1 of the tax year. If you temporarily move away from your home, you still can qualify for an exemption if you don't establish another principal residence and you intend to return in a period of less than two (2) years. Homeowners in military service or in a facility providing services related to health, infirmity or aging may exceed the two-year period. If you have trouble filling out this form, call the appraisal district.

Over-65 or Disability Exemptions. You may receive over-65 or disability homestead exemptions immediately upon qualification for the exemption(s). You must apply before the first anniversary of your qualification date to receive the exemption(s) in that tax year. For example, if you turn 65 or are disabled on June 1 of the current year, you have until May 31 of the next year to apply for the current tax year's over-65 or disability exemption(s). This special provision only applies to over-65 or disability exemptions and not to other exemptions for which you may apply. **You may not apply for the Over-65 Exemption before your 65th birth date.**

Tax Limitations. The over-65 or disability exemption for school taxes includes a school tax limitation, or ceiling. Other types of taxing units – county, city, or junior college – have the option to grant a tax limitation on homesteads of homeowners disabled or 65 years of age or older. You may transfer the same percentage of school taxes paid to another qualified homestead in the state. If the county, city or junior college grants the limitation, you may transfer the same percentage of taxes paid to another qualified homestead within that same taxing unit.

Surviving Spouse Age 55 or Older. Over 65: You qualify for an extension of this exemption if (1) you are 55 years of age or older on the date your spouse died and (2) your deceased spouse was receiving the over-65 exemptions on this residence homestead or would have applied and qualified for the exemption in the year of the spouse's death. You will not receive the school tax limitation for the over-65 exemption unless your spouse died on or after December 1, 1987. Disabled: While you would not qualify for a disability exemption claimed by your deceased spouse, you will be entitled to continue the school tax limitation if your spouse died on or after January 1, 2003.

Filing Deadlines. File this application between January 1 and no later than April 30. You may file a late homestead exemption application if you file it no later than one year after the date taxes become delinquent. See the over-65 or disability exemptions section above for more on late filing.

Re-filing. If the chief appraiser grants the exemptions, you do not need to reapply annually. You must reapply, however, if the chief appraiser requires you to do so by sending you a new application asking you to reapply. You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change. You must reapply if you qualify for additional exemptions based on age or disability in the future.

Step 1. Owner's name and address. Enter the following information:

- Name of the owner completing this application.
- This owner's current mailing address and phone number.
- Percentage of ownership by this owner.
- This owner's birth date.
- Names of other owners and their percentage of ownership. Attach additional sheets if needed.

Step 2. Describe the property. Enter the information requested. Attach the mobile home statement of ownership and location, or sales contract. Enter, if you wish, the number of acres used for residential purposes.

Step 3. Check exemptions that apply to you. Complete by checking the boxes that apply. If you check the disability exemption, attach documents verifying your disability. If a surviving spouse age 55 or older, enter the information requested. The appraisal district may request documents on date of spouse's death.

Step 4. Answer if applies. If the property is cooperative housing, complete Step 4.

Step 5. Sign and date the application. You must sign and date this application. Making false statements on your exemption application is a criminal offense.

THE ENTITIES LISTED BELOW OFFER RESIDENTIAL EXEMPTIONS, AS LISTED:

NOTE: HOMESTEAD (HS), OVER-65 (OA) & DISABLED PERSON (DP)

FT. BEND COUNTY GENERAL FUND	HS,OA,DP	CINCO MUD #9	OA,DP	FORT BEND MUD #112	HS,OA,DP
FT. BEND COUNTY DRAINAGE	HS,OA,DP	CINCO MUD #10	OA,DP	FORT BEND MUD #113	OA,DP
WHARTON CO JR COLLEGE	OA	CINCO MUD #12	OA,DP	FORT BEND MUD #115	OA,DP
HOUSTON COMM COLLEGE	HS,OA,DP	CINCO MUD #14	OA,DP	FORT BEND MUD #117	OA,DP
CITY OF ARCOLA	HS,OA,DP	ELDRIDGE ROAD MUD	OA,DP	FORT BEND MUD #119	OA,DP
CITY OF FULSHEAR	HS,OA,DP	FIRST COLONY LID	OA,DP	FORT BEND WCID #2	OA,DP
CITY OF KENDELTON	OA,DP	FIRST COLONY MUD #9	OA,DP	HARRIS-FT.BEND MUD #1	OA,DP
CITY OF MISSOURI CITY	OA,DP	FORT BEND LID #2	OA,DP	HARRIS-FT.BEND MUD #5	OA,DP
CITY OF MEADOWS PLACE	HS,OA,DP	FORT BEND LID #7	OA,DP	HARRIS-FT.BEND ESD #100	OA,DP
CITY OF ORCHARD	OA	FORT BEND LID #11	OA,DP	KINGSBRIDGE MUD	HS,OA,DP
CITY OF RICHMOND	OA	FORT BEND LID #14	OA,DP	MEADOW CREEK MUD	OA,DP
CITY OF ROSENBERG	OA,DP	FORT BEND MUD #1	OA,DP	MISSION BEND MUD #1	OA,DP
CITY OF SUGAR LAND	HS,OA,DP	FORT BEND MUD #2	OA,DP	NORHT MISSION GLEN MUD	OA,DP
LAMAR CISD	HS,OA,DP	FORT BEND MUD #25	OA,DP	PALMER PLANTATION MUD #1	OA,DP
NEEDVILLE ISD	HS,OA,DP	FORT BEND MUD #26	OA,DP	PECAN GROVE MUD	OA,DP
FORT BEND ISD	HS,OA,DP	FORT BEND MUD #30	OA,DP	PLANTATION MUD	OA,DP
KENDELTON ISD	HS,OA,DP	FORT BEND MUD #34	HS,OA,DP	QUAIL VALLEY MUD	OA,DP
STAFFORD MSD	HS,OA,DP	FORT BEND MUD #37	OA,DP	SIENNA PLANTATION LID	OA,DP
BLUERIDGE WEST MUD	OA,DP	FORT BEND MUD #41	OA,DP	SIENNA PLANTATION MUD #2	OA,DP
BURNEY ROAD MUD	OA,DP	FORT BEND MUD #47	OA,DP	SIENNA PLANTATION MUD #3	OA,DP
CINCO MUD #1	OA,DP	FORT BEND MUD #67	OA,DP	WEST KEEGANS BAYOU	OA,DP
CINCO MUD #2	OA,DP	FORT BEND MUD #69	OA,DP	WILLOW FORK DRAINAGE	OA,DP
CINCO MUD #3	OA,DP	FORT BEND MUD #81	OA,DP		
CINCO MUD #5	HS,OA,DP	FORT BEND MUD #106	OA,DP		
CINCO MUD #6	OA,DP	FORT BEND MUD #108	OA,DP		
CINCO MUD #7	OA,DP	FORT BEND MUD #109	OA,DP		
CINCO MUD #8	OA,DP	FORT BEND MUD #111	OA,DP		